

THE INFORMATION TECHNOLOGY 100

To compile the Information Technology 100, *BusinessWeek* began with financial data from Standard & Poor's, a division of The McGraw-Hill Companies that has computerized information on 10,000 publicly traded corporations. We trimmed this universe to information technology companies and then added non-U.S. tech companies recommended by our network of foreign bureaus. To qualify, companies had to have revenues of at least \$300 million.

We divided this collection of about 550 companies into eight industry categories, such as software

and semiconductors. Companies whose stock price has dropped more than 75%, or where other developments raised questions about future performance, were eliminated from contention. We also dropped phone companies whose monopoly or near-monopoly power gives them an unfair advantage over competitors. The remaining group of companies was ranked on four criteria: shareholder return, return on equity, and revenue growth (which were given equal weight), and total revenues (which was given 1.5 times the weighting of the other categories). Finally, the top 200 compa-

nies were re-ranked as a group. **REVENUES** Latest available revenues for the 12-month period ended Dec. 31, Jan. 31, Feb. 28, Mar. 31, or Apr. 30. For companies that do not report quarterly, the most recent annual data were used. Includes all sales and other operating revenues.

REVENUE GROWTH Percentage change in revenues compared with the previous 12-month period, in native currency.

RETURN ON EQUITY Net income available for shareholders divided by common equity.

TOTAL RETURN The total return to

shareholders, in U.S. dollar terms, including reinvested dividends for the 12 months ended May 31, 2001.

PROFITS Latest available profits for the 12-month period ending Dec. 31, Jan. 31, Feb. 28, Mar. 31, or Apr. 30. Net income from continuing operations before extraordinary items.

Note: Data compiled by Standard & Poor's from sources such as statistical services, registration statements, and company reports that S&P believes to be reliable but are not guaranteed by S&P or *BusinessWeek* as to correctness or completeness. This material is not an offer to buy or sell any security.

Who Is the Biggest?

COMPANY	CURRENT SALES (MILLIONS)
IBM	\$83,373.0
VERIZON	67,299.0
SBC	45,240.0
DEUTSCHE TELEKOM	43,582.4
HEWLETT-PACKARD	43,164.0
NTT DOCOMO	41,414.1
MOTOROLA	36,495.0
SAMSUNG ELEC.	35,025.5
VODAFONE	32,793.2
DELL COMPUTER	31,206.0

The Fastest-Growing

COMPANY	REVENUE GROWTH
WAVECOM	235.6%
OVERTURE	175.1
EXPEDIA	96.9
TELE2	70.7
EBAY	68.1
VIMPELCOM	67.7
ELITEGROUP	65.0
MOBILE TELESYSTEMS	62.4
KT FREETEL	61.7
UTSTARCOM	61.1

The Most Profitable

COMPANY	RETURN ON EQUITY
ORACLE	40.5%
CERTEGY	37.3
INFOSYS	37.2
IBM	31.1
WIPRO	30.3
QUANTA COMPUTER	29.0
DELL COMPUTER	27.5
ELITEGROUP	26.1
OVERTURE	25.1
CHINA MOBILE	25.1

The Best Returns

COMPANY	SHAREHOLDER RETURN THROUGH 5/31/02
SOFTWARE SPECTRUM	194.1%
EXPEDIA	156.9
BENQ	129.8
KRONOS	88.1
ALLIANCE DATA SYS.	81.1
CERTEGY	79.9
SAMSUNG ELEC.	69.5
ACCTON	66.6
VIMPELCOM	66.1
CACI	65.5

All figures are for most recent available 12 months. Data: Standard & Poor's, *BusinessWeek*

ALPHABETICAL INDEX OF COMPANIES

The number that follows each company name indicates its ranking in the table

BusinessWeek online

For more, go to www.businessweek.com, where the June 24 issue will feature an expanded version of the top 200 public IT companies, including an in-depth financial profile of each company from Standard & Poor's Personal Wealth.

Accton Technology 46	Certegy 26	Global Payments 59	KT Freetel 4
Activision 41	China Mobile (Hong Kong) 6	Groupe CGI 58	L-3 Comm. Holdings 10
Affiliated Computer Services 7	China Unicom 80	GTSI 60	Lexmark International 16
Alliance Data Systems 94	Compal Electronic 65	Harris 79	LG TeleCom 43
AltTel 30	Computer Sciences 28	Hewlett-Packard 99	Logitech International 14
America Movil 66	Concord EFS 22	Hon Hai Precision Ind. 3	Microsoft 27
Apple Computer 52	CSK 20	Hotels.com 86	mm02 89
Asustek Computer 23	Dassault Systemes 97	Hoya 85	Mobile Telesystems 19
AT&T Wireless Services 76	Dell Computer 5	IDT 96	Motorola 95
Automatic Data Processing 12	Deutsche Telekom 74	Infosys Technologies 71	Nintendo 47
BCE (Bell Canada Ent.) 64	D-Link 100	Ingram Micro 75	Nokia 54
BellSouth 42	DST Systems 39	Intel 56	NTT Data 88
BenQ 13	eBay 83	IBM 21	NTT DoCoMo 62
BISYS Group 33	Electronic Arts 44	Intuit 48	Oracle 53
CACI International 70	Electronic Data Systems 11	Inventec 68	Overture Services 73
Cadence Design Systems 93	Elitegroup Comp. Systems 8	Itochu Techno-Science 69	Quanta Computer 2
Canon 24	Expedia 87	Japan Telecom 77	Reynolds & Reynolds 49
Cap Gemini 78	First Data 50	KDDI 45	Samsung Electronics 1
CDW Computer Centers 17	Fiserv 29	KLA-Tencor 82	SAP 31
CenturyTel 38	Gigabyte Technology 61	Kronos 63	SBC Communications 25
			Scansource 35
			Sharp 92
			SK Telecom 9
			Software Spectrum 32
			Storage Technology 81
			SunGard Data Systems 36
			Synnex Technology Intl. 67
			TDC 84
			Tech Data 37
			Tele2 91
			Telecom Italia 57
			Telefonica Moviles 34
			Telenor 15
			Telstra 18
			UTStarcom 90
			Verizon Communications 72
			VimpelCom 40
			Vodafone Group 55
			Wavecom 51
			Wipro 98

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RANK	COMPANY Country / Stock Symbol*	Sector	REVENUES	REVENUE	RETURN	SHRHLDR.	PROFITS	COMMENTS
			\$ Millions Rank †	GROWTH Percent Rank †	ON EQUITY Percent Rank †	RETURN Percent Rank †	\$ Millions	
1	SAMSUNG ELECTRONICS Korea	COMP	35,025.5 12	6.7 98	15.8 50	69.5 11	2,304.0	The world's largest memory chipmaker, Samsung is now mining profits in phone handsets and other digital products.
2	QUANTA COMPUTER Taiwan	COMP	3,304.3 75	34.8 22	29.0 8	15.8 54	353.4	Nine of the world's top 10 notebook PC companies rely on Quanta to design and manufacture their machines.
3	HON HAI PRECISION IND. Taiwan	COMP	4,557.4 61	57.3 14	23.1 20	-1.9 87	387.4	The Taiwan-based PC component-maker has become one of China's top exporters since moving most of its factories there.
4	KT FREETEL Korea	TELE	3,481.4 72	61.7 11	20.1 30	8.6 67	335.4	By offering games, music downloads, and chat, this wireless service is striking a chord with young Korean Web surfers.
5	DELL COMPUTER U.S. / DELL	COMP	31,206.0 15	-4.4 139	27.5 9	10.2 61	1,241.0	HP's merger with Compaq unseated Dell as No. 1 in PCs, but it's still gaining share and expanding into servers and storage.
6	CHINA MOBILE (HONG KONG) China / CHL	TELE	12,121.8 34	54.4 15	25.1 14	-35.3 168	3,384.7	China's top cellular operator is gaining subscribers, but its average revenues per user are falling.
7	AFFILIATED COMPUTER SVCS. U.S. / ACS	SVCS	2,756.6 78	35.0 21	9.8 93	54.0 17	198.1	Back-office outsourcing has been a boon for ACS, which has turned in 30 straight quarters of earnings growth.
8	ELITGROUP COMPUTER SYS. Taiwan	COMP	957.3 144	65.0 8	26.1 12	54.1 16	71.3	Thanks to low-cost production in China, this Taiwanese company has become the world leader in PC motherboards.
9	SK TELECOM Korea / SKM	TELE	4,740.9 60	8.1 96	20.1 31	29.6 41	868.2	The global pace setter in next-generation, high-speed mobile service boasts 5 million wireless data subscribers.
10	L-3 COMM. HOLDINGS U.S. / LLL	COMM	2,582.4 85	29.4 30	10.3 87	42.6 22	130.6	The maker of communications equipment for the defense industry has seen demand grow in the post-September 11 era.
11	ELECTRONIC DATA SYSTEMS U.S. / EDS	SVCS	21,897.0 23	11.5 81	18.6 34	-12.9 120	1,271.0	Companies looking to cut costs via outsourcing are choosing EDS, but investors fret over slowing revenue growth.
12	AUTOMATIC DATA PROCESSING U.S. / ADP	SVCS	9,541.9 38	3.2 110	21.4 25	-2.6 89	1,068.5	ADP's paycheck and benefits-processing business has sagged with the slow economy. Now it's focusing on keeping costs low.
13	BENQ Taiwan	COMP	2,184.0 95	18.1 56	11.2 82	129.8 4	89.8	This spin-off from the Acer Group is Taiwan's biggest mobile-phone producer. And it's benefiting from demand for flat-panel displays.
14	LOGITECH INTERNATIONAL Switzerland / LOGI	COMP	943.5 146	28.3 32	23.2 19	58.5 15	75.0	The mouse-maker prospered even as PC sales slumped. Now it's branching out into speakers, cameras, and accessories for handhelds.
15	TELENOR Norway / TELN	TELE	5,121.8 55	22.5 43	16.8 41	-13.2 123	787.5	Norwegian telco has cut costs and boosted sales, and now it's the strongest wireless player in Scandinavia.
16	LEXMARK INTERNATIONAL U.S. / LXX	COMP	4,193.5 65	7.4 97	24.4 17	0.7 78	265.4	The printer giant continues to generate strong profits through double-digit growth in laser and inkjet printer sales.
17	CDW COMPUTER CENTERS U.S. / CDWC	DIST	3,977.1 67	0.3 120	19.4 32	30.8 38	169.0	Despite the tech downturn, the PC distributor is doing well by targeting small and medium-size businesses.
18	TELSTRA Australia / TLS	TELE	10,220.4 36	4.6 106	24.3 18	-13.2 122	1,808.5	Australia's No. 1 telco believes there's plenty of growth left in mobile, but it's taking a cautious approach to 3G services.
19	MOBILE TELESYSTEMS Russia / MBT	TELE	974.5 143	62.4 9	20.7 26	15.0 57	220.0	Russian cell-phone leader concentrates on cities—but now must wire the world's biggest hinterland to keep growing.
20	CSK Japan / CSKKY	SVCS	3,393.0 73	1.2 118	15.0 55	37.2 26	113.9	Thanks to strong demand for call centers and network management, this information-services firm is back in the black.

KEY TO INDUSTRIES COMM = Communications equipment, COMP = Computers and peripherals, DIST = Distributors, INET = Internet companies, SEMI = Semiconductors, SVCS = Services, SOFT = Software, TELE = Telecommunications.

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21	IBM U.S. / IBM	SVCS	83,373.0 1	-7.5 150	31.1 6	-27.6 155	7,165.0	Despite falling sales, IBM's size and profitable services and software businesses keep it on the technology map.
22	CONCORD EFS U.S. / CEFT	SVCS	1,793.5 112	21.2 48	15.1 53	23.4 44	296.6	The Memphis processor of debit-card transactions is using acquisitions to drive 25%-plus profit growth.
23	ASUSTEK COMPUTER Taiwan	COMP	2,536.4 87	21.1 49	24.7 16	-13.1 121	479.4	Like other Taiwanese motherboard producers, Asustek is counting on low-cost production in China to boost profits.
24	CANON Japan / CAJ	COMP	21,431.5 24	2.7 111	10.5 86	-1.6 85	1,174.7	Nimble and profitable, this star in everything from printers to cameras sets the pace for Japan's tech sector.
25	SBC COMMUNICATIONS U.S. / SBC	TELE	45,240.0 6	-9.5 157	22.9 21	-18.1 135	7,098.0	The Texas-based local telephone giant is blazing into long-distance service to boost future growth.
26	CERTEGY ‡ U.S. / CEY	SVCS	891.0 149	9.1 91	37.3 3	79.9 9	87.9	This financial transaction processor is the leader in niche markets such as community banks and credit unions.
27	MICROSOFT U.S. / MSFT	SOFT	27,689.0 16	12.9 77	11.7 78	-26.4 151	6,369.0	The software giant is still duking it out in court. But two monopolies and growing corporate sales keep Gates & Co. ahead of rivals.
28	COMPUTER SCIENCES U.S. / CSC	SVCS	11,426.0 35	8.6 93	4.8 127	12.8 59	344.1	The federal government is outsourcing more of its technology needs, and CSC is reaping the rewards.
29	FISERV U.S. / FISV	SVCS	2,068.5 98	15.9 63	13.2 67	15.8 55	222.6	Technology that helps banks run back-office operations such as check-processing is a winner.
30	ALLTEL U.S. / AT	TELE	7,511.5 42	2.5 113	15.6 52	-9.2 106	885.1	With its pending purchase of rival Centurytel's wireless unit, Alltel is the top mobile player in smaller cities in the South and Midwest.
31	SAP Germany / SAP	SOFT	6,639.3 45	13.2 76	16.6 44	-26.1 150	468.2	While other corporate software makers are cutting back, SAP is adding bodies—and gaining market share.
32	SOFTWARE SPECTRUM U.S. / SSPE	DIST	1,327.0 126	11.9 79	12.9 69	194.1 1	8.7	This company makes big bucks helping businesses buy software from Microsoft, IBM, and others.
33	BISYS GROUP U.S. / BSG	SVCS	821.6 151	24.0 42	16.9 40	36.0 30	107.2	More companies are asking the financial-services outsourcer to manage their retirement programs.
34	TELEFONICA MOVILES Spain / TEM	TELE	7,470.7 44	13.6 72	13.3 65	-19.6 138	888.8	The Spanish cell-phone star has thrived, but now that 70% of Spaniards are mobile, how long can its rapid growth last?
35	SCANSOURCE U.S. / SCSC	DIST	781.2 157	28.6 31	16.7 42	33.2 36	18.3	The top distributor of ID scanning equipment is riding a boom in bar code- and magnetic stripe-readers.
36	SUNGARD DATA SYSTEMS U.S. / SDS	SVCS	2,082.1 96	21.3 47	13.9 61	-5.4 95	262.1	Nearly 70% of all Nasdaq trades pass through SunGard's transaction systems, helping boost profits and revenues.
37	TECH DATA U.S. / TECD	DIST	16,437.9 28	-18.6 175	8.3 101	34.1 34	114.1	The second-largest computer wholesaler continues to cut costs and grab market share by keeping prices low.
38	CENTURYTEL U.S. / CTL	TELE	2,024.4 102	9.7 85	14.1 60	9.7 63	339.2	Selling off its wireless operations to Alltel will allow the telco to focus on offering local phone service in rural areas.
39	DST SYSTEMS U.S. / DST	SVCS	1,909.9 108	22.4 44	14.8 58	-7.0 97	232.5	The provider of data-management systems and services to the financial industry is now selling to telcos and utilities, too.
40	VIMPELCOM Russia / VIP	TELE	487.9 183	67.7 7	13.1 68	66.1 13	70.2	Vimpelcom may be Russia's No. 2 cell-phone operator, but it's the first Russian company to list on New York's Big Board.

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41	ACTIVISION U.S. / ATVI	SOFT	786.4 156	26.8 35	12.1 75	43.7 21	52.2	The video-game publisher is riding high with hot titles such as "Spider-Man" and "Tony Hawk's Pro Skater."
42	BELLSOUTH U.S. / BLS	TELE	23,745.0 20	-7.4 149	14.8 57	-17.6 132	2,834.0	While steering clear of big mergers, the third-largest local phone company still managed to outperform the industry.
43	LG TELECOM Korea	TELE	1,614.7 119	14.7 69	18.9 33	-2.6 88	119.6	No longer a money-losing telco, LG is now in the race to offer next-generation wireless service in Korea.
44	ELECTRONIC ARTS U.S. / ERTS	SOFT	1,724.7 114	30.4 28	8.2 104	8.7 66	101.5	The No. 1 independent publisher of video games continues to rock the charts with titles such as "Tiger Woods PGA 2002."
45	KDDI Japan	COMM	22,693.3 22	24.9 40	1.5 145	-26.7 152	103.9	Simple, fast service makes this carrier the leading provider of high-speed wireless data offerings in Japan.
46	ACCTON TECHNOLOGY Taiwan	COMP	549.2 176	30.2 29	13.2 66	66.6 12	41.4	The Taiwanese producer of networking equipment has seen its fortunes rise as demand for wireless Internet access has grown.
47	NINTENDO Japan	SOFT	4,181.5 66	20.1 53	12.7 71	-28.0 157	802.1	With its popular handhelds, the video-game pioneer has the kid market all to itself. And its new GameCube has Sony in its sights.
48	INTUIT U.S. / INTU	SOFT	1,492.4 122	21.1 50	4.8 126	36.4 28	110.6	Death, taxes, Intuit? Only part of the story. A push into small-biz software should help boost 2003 profits by 25% to 30%.
49	REYNOLDS & REYNOLDS U.S. / REY	SOFT	987.3 142	-1.2 129	22.9 22	37.9 25	106.3	The company's programs for managing car dealerships have kept its sales engines purring while the software industry is in the dumps.
50	FIRST DATA U.S. / FDC	SVCS	669.5 166	11.5 80	24.8 15	20.9 45	928.7	The parent of Western Union hopes to profit from moving more of its payment processing business online.
51	WAVECOM France / WVCM	COMM	331.9 198	235.6 1	14.5 59	34.3 33	16.5	Designing the guts of mobile phones has stoked sales growth at the smart, scrappy French upstart.
52	APPLE COMPUTER U.S. / AAPL	COMP	5,795.0 50	-5.5 144	5.1 121	16.8 53	205.0	A string of premium-priced hit products helped the perennial underdog sail through a PC price war virtually unscathed.
53	ORACLE U.S. / ORCL	SOFT	10,092.6 37	-8.0 152	40.5 2	-48.2 185	2,423.0	With market share losses and a management exodus, it has been a tough year for the database giant. But Oracle still churns out fat profits.
54	NOKIA Finland / NOK	COMM	26,323.6 19	-5.2 143	17.8 37	-52.0 188	1820.1	The king of mobile phones keeps gaining share and executing well, but its star could fade as mobile penetration peaks.
55	VODAFONE GROUP U.K. / VOD	TELE	32,793.2 13	52.3 16	-10.8 184	-41.8 180	-22,506.6	Billions in writeoffs, true. But Vodafone is still the world's biggest mobile operator and the industry's strongest brand.
56	INTEL U.S. / INTC	SEMI	26,643.0 18	-17.8 173	4.9 125	2.5 75	1742.0	It's widening its speed-lead on rival AMD, but a return to sizzling sales will wait until corporations upgrade aging PCs.
57	TELECOM ITALIA Italy / TI	TELE	27,590.8 17	13.4 75	-16.7 192	-11.0 112	-1,851.4	It's dominant in Italy and light on debt—if you don't count the mountain of IOUs that controlling shareholder Olivetti is holding.
58	GROUPE CGI Canada / GIB	SVCS	1,211.4 129	42.3 18	5.9 119	2.5 76	63.3	As more U.S. companies send programming work abroad, the Canadian IT-services company is posting 40% earnings growth.
59	GLOBAL PAYMENTS U.S. / GPN	SVCS	444.6 187	32.8 26	11.7 79	38.7 23	35.6	The check and credit-card processing giant, which handles 2.7 billion transactions annually, has taken off through Web-enabled services.
60	GTSI U.S. / GTSI	DIST	811.0 152	14.9 68	9.7 94	44.4 20	6.2	The reseller of computers, software, and peripherals to government agencies is benefiting from growing federal outsourcing.

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61	GIGABYTE TECHNOLOGY Taiwan	COMP	803.8 154	5.3 102	20.3 28	19.3 49	101.8	A leading manufacturer of motherboards for desktops, Gigabyte is diversifying into servers and wireless equipment.
62	NTT DOCOMO Japan	TELE	41,414.1 9	10.4 84	0.0 154	-29.2 159	6.9	While its overseas investments have soured, Japan's No. 1 mobile operator is pushing ahead with 3G.
63	KRONOS U.S. / KRON	SOFT	317.2 199	14.9 67	17.7 38	88.1 7	26.6	Customers use Kronos software to schedule workers, track their performance, and analyze productivity.
64	BCE (BELL CANADA ENT.) Canada / BCE	TELE	13,637.0 32	17.2 58	-0.8 159	-24.5 146	-44.5	A disastrous investment in upstart Teleglobe cost BCE's CEO his job in April. But BCE has bounced back since dropping Teleglobe.
65	COMPAL ELECTRONIC Taiwan	COMP	2,249.6 93	4.2 107	13.7 63	-9.1 105	160.0	This manufacturer of notebook computers has prospered as PC makers outsource their production.
66	AMERICA MOVIL Mexico / AMX	TELE	4,755.4 59	20.7 52	0.4 152	-13.8 125	26.7	Spun off from Telmex in 2000, América Móvil faces growing competition but still holds a commanding 75% of Mexico's wireless market.
67	SYNNEX TECHNOLOGY INTL. Taiwan	DIST	1,931.8 106	5.9 100	9.9 91	4.0 72	42.2	The Taiwanese wholesaler of computers and peripherals has moved into new markets in Australia, China, and Thailand.
68	INVENTEC Taiwan	COMP	2,417.0 90	-19.0 176	15.9 48	9.2 64	112.8	A manufacturer of notebook PCs and servers, Inventec makes computers for Compaq and may benefit from the HP merger.
69	ITOCHU TECHNO-SCIENCE Japan	DIST	2,744.2 79	14.0 70	17.5 39	-64.9 198	96.1	The world's largest reseller of Sun Microsystems products has seen profits slide due to steep cuts in tech spending.
70	CACI INTERNATIONAL U.S. / CACI	SVCS	644.8 170	20.8 51	8.1 106	65.5 14	28.7	By specializing in serving government agencies, the systems integrator has increased sales by more than 20%.
71	INFOSYS TECHNOLOGIES India / INFY	SVCS	545.1 177	31.7 27	37.2 4	-16.5 130	164.5	India's premier software maker is among the country's best-managed companies.
72	VERIZON COMMUNICATIONS U.S. / VZ	TELE	67,299.0 2	1.3 117	-3.7 170	-19.0 137	-1,160.0	The telecom behemoth boasts the largest local phone and wireless operations in the U.S. Now it's targeting long distance and broadband.
73	OVERTURE SERVICES U.S. / OVER	INET	379.0 193	175.1 2	25.1 13	-13.5 124	56.2	Who says online advertising is dead? This marketer of pay-per-click ads saw sales nearly triple over the last year.
74	DEUTSCHE TELEKOM Germany / DT	TELE	43,582.4 7	17.7 57	-7.8 182	-46.9 182	-4,274.8	The ex-monopoly is straining under \$60 billion in debt, but has defended market share in mobile and long distance.
75	INGRAM MICRO U.S. / IM	DIST	23,610.0 21	-21.6 180	-0.1 155	8.7 65	-1.6	A reorganization helped the distributor of hardware, networking gear, and software cut debt and expenses.
76	AT&T WIRELESS SERVICES U.S. / AWE	TELE	14,011.0 30	22.3 45	0.4 151	-54.7 191	128.0	With new data services targeted at business users, AT&T Wireless is poised to crack the corporate market.
77	JAPAN TELECOM Japan	TELE	13,646.1 31	16.3 61	-16.9 193	-18.4 136	-528.3	The big thing going for this telco is its white-hot J-Phone mobile phone business.
78	CAP GEMINI France	SVCS	7,534.7 41	21.4 46	3.5 135	-56.9 194	136.1	It's been rough sailing for the French consulting firm since buying Ernst & Young, though outsourcing deals are picking up.
79	HARRIS U.S. / HRS	COMM	1,906.7 109	-1.7 130	7.5 108	33.5 35	85.1	With years of experience selling secure radio systems to the military, Harris is poised to be a major supplier in the war on terrorism.
80	CHINA UNICOM China / CHU	TELE	3,551.2 70	24.1 41	7.2 110	-42.8 181	538.5	The No. 2 Chinese mobile operator is working with Qualcomm to launch a new service, but consumer demand has lagged.

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			\$ Millions Rank †	GROWTH Percent Rank †	ON EQUITY Percent Rank †	RETURN Percent Rank †	\$ Millions	
81	STORAGE TECHNOLOGY U.S. / STK	COMP	2,032.4 101	-1.8 131	7.3 109	20.4 46	76.2	A sharper focus on key customers and a partnership with LSI Logic led the way to strong results despite the storage slump.
82	KLA-TENCOR U.S. / KLAC	SEMI	1,866.7 111	-5.9 145	15.8 49	1.0 77	299.6	The semiconductor industry may be hurting, but customers still need KLA's diagnostic gear and software for making chips.
83	EBAY U.S. / EBAY	INET	839.8 150	68.1 6	7.7 107	-8.8 101	117.0	Still dominant in online auctions, eBay aims to reach \$3 billion in revenues by 2005 by offering fixed prices on everything from cars to PCs.
84	TDC Denmark / TLD	TELE	6,194.8 48	15.7 64	-2.5 164	-33.1 164	-88.7	While other European telcos slash investments, Denmark's leading carrier is wiring its nation for broadband.
85	HOYA Japan	SEMI	1,884.0 110	-0.6 126	10.8 85	4.3 70	190.1	It's tops in optical glass and eyeglasses, though margins are falling for chipmaking gear and lenses for digital cameras.
86	HOTELS.COM U.S. / ROOM	INET	596.9 172	57.9 13	4.2 133	24.8 43	24.0	Online-reservation network reserves rooms on the cheap, then books them at a discount. The formula kept sales rising even after September 11.
87	EXPEDIA U.S. / EXPE	INET	355.7 196	96.9 3	0.6 149	156.9 2	1.8	The Web travel leader is cashing in as sales reach critical mass and it enters the tour-packaging business.
88	NTT DATA Japan	SVCS	6,422.2 46	0.1 122	6.4 115	-22.3 143	211.5	A spin-off of giant NTT, this systems integrator lives off government and public-sector contracts.
89	MM02† U.K. / OOM	TELE	6,093.3 49	33.6 24	-4.5 174	-41.1 178	-1,211.3	Spun off from BT Group last year and now Europe's fifth largest wireless service operator with 17.5 million subscribers.
90	UTSTARCOM U.S. / UTSI	COMM	691.3 164	61.1 12	8.9 98	-5.4 94	65.1	With cutting-edge wireless and broadband gear and a focus on high-growth China, UTStarcom is a rare telecom success.
91	TELE2 Sweden / TLTOB	TELE	2,592.8 84	70.7 5	4.2 132	-53.4 189	115.1	The Swedish telecom upstart has bucked the downturn, grabbing share in the Nordic, central, and southern European markets.
92	SHARP Japan	COMP	14,445.0 29	-10.4 160	1.2 147	-8.9 102	90.6	With its crystal-clear focus on LCDs, Sharp leads the way in developing high-end screens for everything from handhelds to home theaters.
93	CADENCE DESIGN SYSTEMS U.S. / CDN	SOFT	1,430.5 123	4.7 105	13.8 62	-8.9 103	158.8	Can strong sales at Cadence mean things are picking up for the semiconductor makers that buy its chip design software?
94	ALLIANCE DATA SYSTEMS† U.S. / ADS	SVCS	806.5 153	16.2 62	-0.3 156	81.1 8	0.0	Providing transaction processing and private-label credit cards to retailers rings up Alliance Data's cash register.
95	MOTOROLA U.S. / MOT	COMM	36,495.0 11	-22.5 182	-29.6 199	9.9 62	-3,853.0	A surge in wireless phone profits is breathing life into the electronics giant, which makes everything from chips to police radios.
96	IDT U.S. / IDT	TELE	1,380.0 124	25.5 38	-26.4 197	30.7 39	-248.6	Once an international upstart phone company, IDT is aiming for the big leagues by acquiring assets of troubled telcos.
97	DASSAULT SYSTEMES France / DASTY	SOFT	665.5 167	15.1 65	16.3 45	-8.7 100	82.9	French software star continues to profit from sales of some of the zippiest programs to design cars and planes.
98	WIPRO India / WIT	SVCS	695.9 163	10.4 83	30.3 7	-15.5 128	170.6	After starting out as a vegetable oil company, Wipro is now India's largest software services company.
99	HEWLETT-PACKARD U.S. / HPQ	COMP	43,164.0 8	-12.3 167	6.1 118	-33.8 166	915.0	The printer business was a safe harbor during the PC downturn. Now the computer giant hopes to boost its fortunes with the purchase of Compaq Computer.
100	D-LINK Taiwan	COMP	521.5 179	26.4 36	10.3 88	4.1 71	28.3	D-Link has scored thanks to growing demand for its wireless networking equipment in the U.S.

KEY TO INDUSTRIES COMM = Communications equipment, LCOMP = Computers and peripherals, DIST = Distributors, INET = Internet companies, SEMI = Semiconductors, SVCS = Services, SOFT = Software, TELE = Telecommunications.

FOOTNOTES *Only for companies traded on U.S. exchanges. †Among top 200 companies. ‡Total return is based on less than one year of data because IPO or spin-off has occurred since May 31, 2001.

Research assistance by Susan Zegel